

## Agenda 会议日程

Timing	AGENDA
8:30 – 9:00	Registration and Networking Refreshments 注册签到
9:00 – 9:15	<p>Welcoming Remarks by the Conference Chairman 大会主席开幕致辞</p> <p><i>Wang Xinglei, General Counsel, State Grid International Development Limited</i> 王兴雷, 总法律顾问, 国网国际发展有限公司</p>
9:15 – 10:00	<p>GC Panel Discussion (45 mins) 话题讨论</p> <p><b>The year of Black Swan events: M&amp;A landscape and opportunities</b> <b>黑天鹅之年：并购格局和机遇</b></p> <ul style="list-style-type: none"> <li>M&amp;A landscape in China and around the world in 2020 2020年全球和中国并购格局</li> <li>The impact of COVID-19 pandemic on the M&amp;A transactions in the industry - posing unprecedented challenges to in-house counsels 新冠疫情对所在行业并购交易的影响，给企业法务带来的前所未有的挑战</li> <li>Whether uncertainties imply opportunities – investment outlook in 2020 and the year to come 不确定性是否蕴含机会，2020年及未来一年投资人的目光将投向何处</li> </ul> <p><b>Moderator 主持人</b></p> <p><i>Zhang Ying, Partner, JunHe LLP</i> 张颖, 合伙人, 君合律师事务所</p> <p><b>Panelists 讨论嘉宾</b></p> <p><i>Lin Ying, General Legal Counsel, Sinovation Ventures</i> 林莺, 运营合伙人兼首席法务官, 创新工场</p> <p><i>Wang Xinglei, General Counsel, State Grid International Development Limited</i> 王兴雷, 总法律顾问, 国网国际发展有限公司</p> <p><i>Susan Xia, VP, General Counsel &amp; Compliance Officer Greater China, Schneider Electric</i> 夏淳婷, 大中华区副总裁/总法律顾问及首席合规官, 施耐德电气</p>

<p><b>10:00 – 11:00</b></p>	<p><b>Presentation (60 mins) 主题演讲</b></p> <p><b>Listed Company M&amp;A and Reorganization</b> <b>上市公司并购重组</b></p> <ul style="list-style-type: none"> <li>• Main regulatory rules 主要监管规则</li> <li>• Transaction process, review procedures 交易流程、审核程序</li> <li>• Special regulations on major asset restructuring of companies listed on the SSE STAR Market 科创板上市公司重大资产重组的特别规定</li> </ul> <p><i>Li Ruochen, Partner, JunHe LLP</i> 李若晨, 合伙人, 君合律师事务所</p> <p><i>Li Zhi, Partner, JunHe LLP</i> 李智, 合伙人, 君合律师事务所</p>
<p><b>11:00– 11:20</b></p>	<p><b>Refreshment Break 茶歇</b></p>
<p><b>11:20 – 12:20</b></p>	<p><b>Presentation (60 mins) 主题演讲</b></p> <p><b>Analysis on the Practice of Filing of Government Industry Fund</b> <b>备案新规下政府产业基金备案实务分析</b></p> <ul style="list-style-type: none"> <li>• 私募基金及政府产业基金政策法规：私募基金现状、政府产业基金数据，以及监管政策梳理与演进；</li> <li>• 备案新规：总体变化、整体框架、总体性要求，以及特殊备案要求；</li> <li>• 热点关注：基金备案实务问题、对赌协议设置，以及政府产业基金退出（“国有”资产转让）。</li> </ul> <p><i>Gao Lei, Partner, V&amp;T Law Firm</i> 高磊, 合伙人, 万商天勤律师事务所</p>
<p><b>12:20 – 14:00</b></p>	<p><b>Networking Luncheon 交流午餐</b></p>
<p><b>14:00 – 15:00</b></p>	<p><b>Panel Discussion (60 mins) 话题讨论</b></p> <p><b>Reflections on enterprise M&amp;A in the current situation</b> <b>当前形势下对企业并购的思考</b></p> <ul style="list-style-type: none"> <li>• Thoughts and suggestions on enterprise M&amp;A strategy in the current situation 当前形势下对企业并购策略的思考和建议</li> <li>• Case studies of failed M&amp;A transactions and sharing of successful M&amp;A cases 并购交易失败案例点评，成功经验分享</li> <li>• Key factors for a successful M&amp;A in the current situation 当前形势下并购成功的关键因素</li> </ul>

- External lawyers and in-house legal teams work together to achieve successful M&A transactions  
外部律师与公司法务团队如何密切配合创建成功的并购交易

#### Moderator 主持人

*He Peng, Senior Partner, Tahota Law Firm*

贺鹏, 高级合伙人, 泰和泰律师事务所

#### Panelists 讨论嘉宾

*Diana Chen, Managing Director, China Renaissance Group*

陈杨, 法务兼人力资源负责人, 华兴资本

*Wesley Wang, Legal Director, Great China Area, Valmet*

王文斌, 中国区法务总监, 维美德

*Wei Ranying, Legal Director of Investment, Xiaomi Corporation*

魏然颖, 法务部投融资管理总监, 小米集团

15:00 – 15:10

Lucky Draw 幸运抽奖

15:10 – 15:30

Refreshment Break 茶歇

15:30 – 16:30

Presentation (60mins) 主题演讲

#### Governance under the State-owned Enterprise Mixed Reform and Equity Diversification 国企混改及股权多元化项目之治理博弈

- 混改和股权多元化的核心重点
- 混改和股权多元化治理安排的要素
- 实践的治理博弈故事
- 成功的治理分享

*Zhang Hong, Senior Partner, Dentons*

张洪, 高级合伙人, 大成律师事务所

#### The Opportunities and Challenges of Bankruptcy Mergers and Acquisitions 破产并购的机遇与挑战

- 破产并购的机遇
- 破产并购的优势
- 破产并购关注点

*Gao Meili, Senior Partner, Dentons*

高美丽, 高级合伙人, 大成律师事务所

16:30 – 16:40	Lucky Draw 幸运抽奖
16:40 – 16:45	End of 2020 ALB China M&A Forum 2020 年ALB中国并购论坛结束

This is a working agenda and is subject to change.  
 请注意，会议日程可能会有所变动。

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