

ASIAN LEGAL BUSINESS
SE ASIA PROJECT FINANCE
CONFERENCE

23 NOVEMBER 2017 - SINGAPORE

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Timing	AGENDA
8.30am	Registration and Refreshments
9.00am	Welcoming Remarks by the Chairperson (10mins)
9:10am	<p>Keynote Presentation (45mins)</p> <p>Major Projects and Financing Trends in 2017</p> <ul style="list-style-type: none"> • Highlighting key trends impacting on project finance in the region • Key factors influencing project finance trends in the ASEAN region • Geopolitical, regulatory and market developments • Economic outlook and infrastructure development plans in Southeast Asia region • Who's who in project finance deals in the region <p><i>Jeff Delmon, Senior Infrastructure Finance The World Bank Group</i></p>
9:55am	<p>Panel Discussion (60mins)</p> <p>Looking Forward: Being at the Forefront of Developing Innovative Project Financing Structures and Solutions</p> <p>Moderator <i>Alex Wong, Partner, Hogan Lovells Lee & Lee</i></p> <p>Panelists <i>Samantha Campbell, Partner, Hogan Lovells Lee & Lee</i> <i>Richard Wong, Vice President, Public Sector & Government Practice, Frost & Sullivan</i> <i>Gregoire Bouzereau, Director, Infrastructure and Real Estate Group, HSBC</i> <i>Monica Sun, Head of Risk Control and Compliance, CGN Huasheng Investment Limited (CGNHS)</i> <i>Valery Tubbax, Senior Vice President and Head of Advisory, SMBC</i></p>

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10:55am	Refreshment Break (15mins)
11:10am	<p>Presentation (30mins)</p> <p>Projects & Project Financing in India: An Overview</p> <ul style="list-style-type: none"> • Understanding the current market in India • Analysing key regulatory issues and typical document structures encountered • Highlighting the common project risks you will face • The new bankruptcy and insolvency code from the perspective of financial creditors • Understanding the enforceability of arbitration awards in India <p><i>Ran Chakrabarti, Partner, IndusLaw</i></p>
11:40am	<p>Panel Discussion (45mins)</p> <p>Tapping Alternative Sources of Liquidity</p> <ul style="list-style-type: none"> • Exploring effective funding channels for driving in Southeast Asia • The use of different innovative structures such as future securitisation, indexed bonds and use of private –public guarantee structures • Assessing the capital markets to finance infrastructure projects • Role of multilaterals and ECA’s and their credit enhancement products • Creating benchmarks for various financing structures at different stages of progress to lower the risk overall <p>Moderator Supriya Sen, Senior Advisor, McKinsey & Company</p> <p>Panelists <i>Sheharyar Chughtai, Vice President, Asia Pacific Project Finance, Korea Development Bank</i> <i>Vijay Pattabhiraman, Managing Director and Chief Investment Officer – Asian Infrastructure Investments, J.P. Morgan Asset Management</i> <i>Jeremy Saw, General Counsel, InfraCo</i> <i>Nicholas Leong, Chief Legal Officer, ecoWise Holdings Limited</i></p>
12:25pm	Networking Luncheon
1:25pm	End of ALB SE Asia Project Finance Conference 2017

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