



Agenda 会议日程

Timing	AGENDA
8:30 – 9:00	Registration and Networking Refreshments 注册签到
9:00 – 9:10	Welcoming Remarks 开幕致辞
9:10 – 9:55	<p>Keynote Speech (45mins) 主旨演讲</p> <p>Cross-Border Trends and Policies 跨境趋势和政策</p> <p>Professor Norm Page will give key insight into the latest cross-border trends. Learn more about the impact of current developments on regulatory and practice of cross border transactions.</p> <p>Mr. Norm Page is an Associate Professor at East China University of Political Science and Law where he teaches courses on Cross-Border Business Acquisitions and Cross-Border Finance. He is also a frequent lecturer on cross-border finance at Fudan University Law School.</p> <p>Norm Page教授就最新的跨境趋势分享深度见解。您将对现阶段发展对跨境交易的监管和实践有何影响有进一步了解。</p> <p><i>Norm Page, Associate Professor at East China University of Political Science and Law (ECUPL), Lecturer at Fudan University Law School</i></p>
9:55 – 10:55	<p>Presentation (60mins) 主题演讲 – Dentons Shanghai Office 大成上海办公室</p> <p>Opportunities and Challenges Perspective from Chinese Cross-border M&A 中国跨境并购的机遇与挑战</p> <ul style="list-style-type: none"> • Opportunities 机会 <ul style="list-style-type: none"> ✓ Driven for outbound investment of Chinese investors 中国企业海外投资动因分析 <ul style="list-style-type: none"> - Industry upgrade (actively and passively) 企业转型升级 (主动与被动) - Entrepreneur spirit 企业家精神 - Asset portfolio allocation 资产配置

- ✓ Thoughts and Choices about Strategies of Cross-border M&A 海外投资战略思考与选择
 - Life Circle of Company and its Outbound Investment 企业生命周期及其海外投资
 - Cross-border M&A of Chinese Investors 中国企业海外并购
- Challenges 挑战
 - ✓ Tighter Regime of Review of Foreign Investment: US & EU 对外国投资的审查制度趋严：美国与欧盟
 - ✓ Recent Globally Trade War 全球贸易摩擦大环境
- Cases Study 案例分析
 - ✓ Carve-out of IMU Business 惯性传感器业务剥离（美国）
 - ✓ Suspension of Target Company in Germany 德国标的公司并购受阻

Jason Cheng, Senior Partner, Dentons Shanghai Office
程家茂, 高级合伙人, 大成上海办公室

Trend and Risk Mitigation of Outbound Investment
境外投资的趋势和风险防范

- Trend of Outbound Investment 境外投资的趋势
- Risk and Mitigation Plan for Outbound Investment 境外投资的风险及其防范
 - ✓ Legal Risk 法律风险及其防范
 - ✓ Political Risk 政治风险及其防范
 - ✓ Foreign Exchange Risk 外汇风险及其防范
 - ✓ Tax Risk 税务风险及其防范
 - ✓ Financing Risk 财务风险及其防范
 - ✓ Other Risks 其他风险及其防范

Emilia Shi, Senior Partner, Dentons Shanghai Office
石锦娟, 高级合伙人, 大成上海办公室

10:55 – 11:15

Refreshment Break 茶歇

11:15 – 12:15

Panel Discussion (60mins) 话题讨论

" Belt and Road" Investment Cases Study/Case Sharing
“一带一路” 投资案例分析/分享

Learn what corporate counsel do to advise their business on " Belt and Road" investment opportunities and risks, and how advisory firms can support in-house teams.

了解公司法律顾问在“一带一路”投资机会和风险方面会如何给出建议，以及咨询机构能如何支持企业法务团队。

Moderator

Ines Yang, ALB China Analyst, Thomson Reuters
杨超, ALB China Analyst, 汤森路透

	<p>Panelists 讨论嘉宾</p> <p><i>Zhang Xinming, Director of Legal & Audit Dept., SAIC Motor International Co., Ltd.</i> 张新铭, 法律与审计部执行总监, 上海汽车国际商贸有限公司 (上汽国际)</p> <p><i>Steven Wang, Head of China and Head of Greater China for Corporate segment, Thomson Reuters</i> 王利, 中国区总经理及大中华区企业事业部总经理, 汤森路透</p>
<p>12:15 – 13:30</p>	<p>Networking Luncheon 交流午餐</p>
<p>13:30 – 14:20</p>	<p>Presentation (50mins) 主题演讲 – V&A Law Shearman & Sterling</p> <p>Cross-border Investments into European Countries 欧洲跨境投资指南</p> <ul style="list-style-type: none"> • Regulatory updates • Opportunities and Restrains <p><i>Li CHEN, Partner, Shearman & Sterling</i> 陈力, 合伙人, 美国谢尔曼•思特灵律师事务所</p> <p>Cross-Border Investment/M&A in the Philippines 菲律宾跨境投资/并购指南</p> <ul style="list-style-type: none"> • Areas for Investment/M&A in the Philippines • Key issues for Investment/M&A in the Philippines • Case Studies for Cross-Border Investment/M&A in the Philippines <p><i>Franchette M. Acosta, Senior Partner, V&A Law</i> <i>Sylvette Y. Tankiang, Senior Partner, V&A Law</i></p>
<p>14:20 – 15:20</p>	<p>Panel Discussion (60mins) 话题讨论 – Baker McKenzie 贝克•麦坚时国际律师事务所</p> <p>M&A in Southeast Asia: Key Considerations and Trends (Indonesia, Malaysia, Singapore, Thailand and Vietnam) 东南亚并购：关键因素和趋势（印度尼西亚、马来西亚、新加坡、泰国和越南）</p> <ul style="list-style-type: none"> • Recent market trends for Chinese and other foreign investments into your local jurisdiction and key opportunities for Chinese investors 中国和其他外商投资当地管辖区的近期市场趋势以及中国投资者的主要机会 • Typical structures used for foreign investments into your local jurisdiction and benefits and challenges applicable for each such structure 外商投资当地管辖区的典型结构，以及于每种结构的优势和挑战

- Regulatory approvals for effecting foreign investments into your local jurisdiction and major obstacles and challenges for obtaining such approvals 对在当地管辖区进行外商投资的监管批准，以及获得此类批准的主要障碍和挑战
- Industry / sector-specific restrictions applicable for foreign investors (especially Chinese SOEs) and possible solutions for overcoming any such restriction 适用于外国投资者（尤其是中国国企）的行业/部门特定限制，以及克服此类限制的可能解决方案
- Any other structuring issues which are relevant from the perspectives of local law and practice 任何与当地法律和实践角度有关的任何结构性问题

Moderator

Howard Wu, Chief Representative of Shanghai Office, Shanghai, Baker McKenzie

吴昊, 上海代表处首席代表, 贝克·麦坚时国际律师事务所

Panelists

Chi Lieu Dang, Partner, Hanoi, Baker McKenzie

Chi Lieu Dang, 合伙人, 河内, 贝克·麦坚时国际律师事务所

Sumet Orsirivikorn, Partner, Bangkok, Baker McKenzie

Sumet Orsirivikorn, 合伙人, 曼谷, 贝克·麦坚时国际律师事务所

Ee Von Teo, Partner, Kuala Lumpur, Baker McKenzie

Ee Von Teo, 合伙人, 吉隆坡, 贝克·麦坚时国际律师事务所

Nadia Soraya, Partner, Jakarta, Baker McKenzie

Nadia Soraya, 合伙人, 雅加达, 贝克·麦坚时国际律师事务所

Sze Shing Tan, Associate Principal, Singapore, Baker McKenzie

Sze Shing Tan, 合伙人, 新加坡, 贝克·麦坚时国际律师事务所

15:20 – 15:40

Refreshment Break 茶歇

15:40 – 16:25

GC Panel Discussion (45 mins) 话题讨论

How to succeed at cross-border digital/technology M&A, as foreign investment into certain technologies is facing increased levels of scrutiny from regulators?

全球监管趋严背景下，企业如何成功进行跨境技术并购？

- As global digital/technology M&A is thriving, technology is reshaping the global M&A landscape 随着全球技术并购热潮持续，技术并购正在重塑全球并购业务格局
- Urgency, importance and opportunities in cross-border digital/technology M&A transactions 跨境技术并购的迫切性、重要性，给企业提供的发展机遇
- The sharing solution: challenges in getting the deal done 解决方案分享：如何克服难点和挑战、成功完成并购交易

	<p>Moderator Ines Yang, ALB China Analyst, Thomson Reuters 杨超, ALB China Analyst, 汤森路透</p> <p>Panelists Guo Xiaozhou, Assistant President & General Manager, Legal Department, Fosun 郭小舟, 总裁助理兼法律事务部总经理, 复星</p> <p>Victor Shen, Chief Legal Counsel, Henkel Greater China & Korea 沈悦志, 首席法律顾问, 汉高大中华区及韩国</p>
<p>16:25 – 16:35</p>	<p>End of ALB Asia Cross-Border Forum 2019 ALB 亚洲跨境论坛闭幕</p>

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