



Agenda 会议日程

Timing	AGENDA	
8:30 – 9:00	Registration and Networking Refreshments 注册签到	
	Stream A	Stream B
9:00 – 9:10	<p><b>Welcoming Remarks by the Conference Chairman 大会主席开幕致辞</b></p> <p><i>Carla Wang, General Counsel and Head of Legal &amp; Compliance Department, Greater China, Cushman &amp; Wakefield</i> 王熹梅, 大中华区法律总监, 戴德梁行</p>	<p><b>Welcoming Remarks by the Conference Chairman 大会主席开幕致辞</b></p> <p><i>Ma Yihan, General Counsel and Vice President, Perfect World Investment &amp; Holding Co., Ltd</i> 马弋玲, 总法律顾问, 副总裁, 完美世界控股集团有限公司</p>
9:10 – 10:40	<p><b>Presentation 主题演讲 – JunHe LLP 君合律师事务所</b></p> <p><b>How to Establish “Multiple-dimension Compliance System” in Chinese Outbound Infrastructure Sector?</b></p> <p><b>以第三方代理为切入点创建中国基建“多维合规体系”</b></p> <ul style="list-style-type: none"> <li>• What is “Multiple-dimension Compliance System”? 什么是多维合规体系</li> <li>• Agent: Legal or Illegal? 第三方代理：合法还是非法？</li> <li>• Relevant Sanctionable Practices by World Bank Group (INT) and Foreign Anti Corrupt Act (FCPA) 世界银行廉政合规制度及美国《海外反腐败法》下的相关制裁行为</li> <li>• How to identify and control main risks relating to Agent 如何识别和控制与第三方代理有关的主要合规风险</li> </ul>	<p><b>Presentation 主题演讲 - East &amp; Concord Partners 天达共和律师事务所</b></p> <p><b>Choices and challenges of Chinese enterprises under multiple international dispute resolution mechanisms</b></p> <p><b>多元国际争议解决机制下中国企业的选择与挑战</b></p> <ul style="list-style-type: none"> <li>• The 1958 New York Convention and the latest development of judicial review of international commercial arbitration in China 《纽约公约》与我国国际商事仲裁司法审查的最新发展</li> <li>• The 1965 Washington Convention and the jurisdiction of ICSID 《华盛顿公约》及ICSID对中国企业面临的何种争端具有管辖权</li> <li>• The Singapore Convention on Mediation and its Influence on Chinese enterprises 《新加坡调解公约》及其对中国企业的影响</li> </ul> <p><i>Ji Chaoyi, Partner, East &amp; Concord Partners</i></p>

	<p><i>TANG, Weiyang(David), Partner, JunHe LLP</i> 汤伟洋, 合伙人, 君合律师事务所</p> <p><i>ZHOU, Xianfeng(Elvis), Partner, JunHe LLP</i> 周显峰, 合伙人, 君合律师事务所</p>	<p><i>纪超一, 合伙人, 天达共和律师事务所</i></p> <p><b>Introduction to the Investor-State Dispute Settlement (ISDS) Mechanism</b></p> <p><b>投资仲裁纠纷解决机制介绍</b></p> <ul style="list-style-type: none"> <li>• Identification of an Investor-State Dispute 投资仲裁纠纷的案件类型</li> <li>• Qualified Parties to an Investor-State Dispute – Identification of the “Investor” 投资仲裁纠纷之适格主体——“私人投资者”的认定</li> <li>• Implementation of Investment Arbitral Awards 投资仲裁裁决的执行情况</li> </ul> <p><i>Zhang Lei, Partner, East &amp; Concord Partners</i> 张雷, 合伙人, 天达共和律师事务所</p>
<p><b>10:40 – 10:55</b></p>	<p><b>Refreshment Break 茶歇</b></p>	
	<p><b>Stream A</b></p>	<p><b>Stream B</b></p>
<p><b>10:55 – 12:25</b></p>	<p><b>Presentation 主题演讲 – Greenberg Traurig, LLP 美国GT国际律师事务所</b></p> <p><b>CFIUS Update – The Impact of the Foreign Risk Review Modernization Act of 2018 (FIRRMA) and Practical Guidance on Navigating the CFIUS process</b></p> <p><b>美国外国投资委员会 (CFIUS) 最新情况 - 《外资风险审查法案之最新版》 (FIRRMA) 的影响及关于CFIUS 审批流程的实务指南</b></p> <ul style="list-style-type: none"> <li>• CFIUS and FIRRMA overview – the CFIUS process generally and key changes from FIRRMA / CFIUS和FIRRMA概述：CFIUS的一般流程以及FIRRMA的重要变化</li> <li>• “New” areas of focus under FIRRMA – emerging and foundational technologies, real estate transactions, and the collection of sensitive data/ FIRRMA的“新”重点领域：新兴和基础技术、房地产交易以及敏感数据的收集</li> <li>• FIRRMA’s impact on “passive” investment, including minority investment and investment</li> </ul>	<p><b>Presentation 主题演讲 – V&amp;T Law Firm 万商天勤律师事务所</b></p> <p><b>Stock Ownership Incentive—Help Enterprises Development &amp; Increase Talents Motivation</b></p> <p><b>企业股权激励—助企业发展、为人才赋能</b></p> <ul style="list-style-type: none"> <li>• The Function and Principle of Stock Ownership Incentive 股权激励的作用及原理</li> <li>• Comparison of Several Stock Ownership Incentive Methods 多种股权激励模式比较</li> <li>• Common Legal Problems and Solutions 常见法律问题及应对思路</li> </ul> <p><i>Mao Lin, Partner, V&amp;T Law Firm</i> 茅麟, 合伙人, 万商天勤律师事务所</p> <p><b>Under the Background of the New Era, the Fund Help Enterprises Make Innovation and Development</b></p> <p><b>新时期背景下, 基金赋能企业创新与发展</b></p>

	<p>from state owned entities (SOE) /FIRRMA对“被动”投资（包括小股东投资和国有企业（SOE）投资）的影响</p> <ul style="list-style-type: none"> <li>• Considerations and practical guidance for approaching and navigating the CFIUS process /了解和顺利通过CFIUS审批流程的注意事项和实务指南</li> </ul> <p><i>Kara M. Bombach, Shareholder, <b>Greenberg Traurig, LLP</b></i> Kara M. Bombach, 合伙人, 美国GT国际律师事务所</p> <p><i>This session will be conducted in English, and on-site simultaneous translation will be provided.</i> 本演讲环节将以英文进行, 同时提供现场中文翻译。</p>	<ul style="list-style-type: none"> <li>• Retrospect and Prospect of the Funds in the New Era 新时期背景下基金行业的回顾与展望</li> <li>• Current Characteristics of Fund Investment 当前基金投资新特点</li> <li>• Funds Help Companies Develop and Integrate 基金助力企业的发展与整合</li> <li>• Bailout Funds Help Companies with Specific Situations 纾困基金对特定情况下企业的帮扶</li> </ul> <p><i>Yuan Yichao, Partner, <b>V&amp;T Law Firm</b></i> 袁毅超, 合伙人, 万商天勤律师事务所</p>
<p>12:25 – 13:30</p>	<p><b>Networking Luncheon 交流午餐</b></p>	
	<p><b>Stream A</b></p>	<p><b>Stream B</b></p>
<p>13:30 – 15:00</p>	<p><b>Presentation + Panel Discussion – Long An Law Firm 隆安律师事务所</b></p> <p><b>Insolvency and Restructuring -- An Important Way to Rescue the Invested Enterprises in Trouble</b> <b>破产重整——挽救困境被投资企业的重要途径</b></p> <ul style="list-style-type: none"> <li>• 论重整投资人的选任 <ul style="list-style-type: none"> <li>- 重整投资人选任的理念</li> <li>- 重整投资人选任的程序和标准</li> <li>- 重整投资人的遴选规则</li> <li>- 重整投资人的更换</li> </ul> </li> </ul> <p><i>Wu Jie, Senior Partner, <b>Long An Law Firm</b></i> 吴杰, 高级合伙人, 隆安律师事务所</p> <ul style="list-style-type: none"> <li>• 预重整程序助力企业摆脱暂时困境</li> </ul> <p><i>Wang Dan, Director, <b>Long An Law Firm</b></i> 王丹, 主任, 隆安律师事务所</p> <p>Panel Discussion 话题讨论</p> <ul style="list-style-type: none"> <li>• 从控股股东角度看被投资企业的破产重整</li> </ul>	<p><b>Presentation 主题演讲 – Guantao Law Firm 观韬中茂律师事务所</b></p> <p><b>The Comprehensive Risk Management of Enterprises</b> <b>企业全面风险管理</b></p> <ul style="list-style-type: none"> <li>• Discussion on the improvement of enterprises' comprehensive risk management ability from the perspective of government supervision <b>企业全面风险管理之政府监管角度</b></li> </ul> <p><i>Wu Hua, Senior Partner, <b>Guantao Law Firm</b></i> 吴华, 高级合伙人, 观韬中茂律师事务所</p> <ul style="list-style-type: none"> <li>• Risks brought to the enterprises by inappropriate dispute resolution clauses and solutions <b>不适当的争议解决条款可能给企业带来的风险及应对方法</b></li> </ul> <p><i>Shen Peng, Partner, <b>Guantao Law Firm</b></i> 沈鹏, 合伙人, 观韬中茂律师事务所</p>

	<p>Moderator 主持人:</p> <p><i>Wang Dan, Director, Long An Law Firm</i> 王丹, 主任, 隆安律师事务所</p> <p>Panelists 讨论嘉宾:</p> <p><i>Wu Jie, Senior Partner, Long An Law Firm</i> 吴杰, 高级合伙人, 隆安律师事务所</p> <p><i>Zhang Jianjian, Executive member of Beijing Bankruptcy Law Society, Worked for the Wenzhou Court</i> 张坚健, 现任北京市破产法学会常务理事等职务, 曾在温州法院任职多年从事破产案件和商事案件的审判与研究</p> <p><i>Su Jieche, Associate Professor, China University of Political Science and Law</i> 苏洁澈, 民商经济法学院金融法所副教授, 中国政法大学</p>	<ul style="list-style-type: none"> <li>• Corporate antitrust compliance and risk control 企业的反垄断合规和风险控制</li> </ul> <p><i>Guan Yue, Partner, Guantao Law Firm</i> 关悦, 合伙人, 观韬中茂律师事务所</p>
<p>15:00 – 15:15</p>	<p>Refreshment Break 茶歇</p>	
<p>15:15 – 16:45</p>	<p><b>Presentation 主题演讲 – IVAN ALMAIDA BAELY &amp; FIRMANSYAH (IABF)</b></p> <p><b>Foreign Investment, Acquisitions and Joint Ventures in Indonesia</b> 印度尼西亚外商投资、并购、合营指南</p> <ul style="list-style-type: none"> <li>• Foreign Investment</li> <li>• Minority Shareholders Rights</li> <li>• Acquisition</li> <li>• Joint Venture Agreement</li> </ul> <p><i>Ivan Baely, Managing Partner, IVAN ALMAIDA BAELY &amp; FIRMANSYAH (“IAB&amp;F”)</i></p> <p><i>Erwin Purba, Partner, IVAN ALMAIDA BAELY &amp; FIRMANSYAH (“IAB&amp;F”)</i></p> <p><i>This session will be conducted in English.</i> 本演讲环节将以英文进行。</p>	<p><b>Presentation + Panel Discussion – Merits &amp; Tree Law Offices 植德律师事务所</b></p> <p><b>Risk Management and Business Opportunities in Investment</b> 投资并购之防雷和在雷声中把握机会</p> <ul style="list-style-type: none"> <li>• 政治、经济环境对相关主体的行为的影响</li> <li>• 通过严谨的投前工作来规避风险和降低损失</li> <li>• 如何确定风险交易的最优处置策略</li> <li>• 如何在雷声中调整策略和把握机会</li> </ul> <p><i>Zhang Wenliang, Partner, Merits &amp; Tree Law Offices</i> 张文良, 合伙人, 植德律师事务所</p> <p>Panel Discussion 话题讨论</p> <p><b>Key Points in Investment Disputes from The Perspective of Investors</b> 从投资方角度看投资纠纷中的几个难点问题</p> <ul style="list-style-type: none"> <li>• 增资纠纷的难点</li> <li>• 股权回购纠纷的难点问题</li> </ul>

		<ul style="list-style-type: none"> <li>• 减资纠纷的难点问题</li> <li>• 纠纷的应对措施</li> </ul> <p><b>Moderator 主持人:</b></p> <p><i>Karen Zhong, Partner, Merits &amp; Tree Law Offices</i> 钟月萍, 合伙人, 植德律师事务所</p> <p><b>Panelists 讨论嘉宾:</b></p> <p><i>Karl Gao, Senior Vice President, Sanpower Group</i> 高岗, 高级副总裁, 三胞集团</p> <p><i>Lin Ying, General Legal Counsel, Sinovation Ventures</i> 林莺, 运营合伙人兼首席法务官, 创新工场</p> <p><i>Annie Wu, Arbitrator, Beijing International Arbitration Commission</i> 邬国华, 仲裁员, 北京仲裁委员会</p> <p><i>Jiang Sheng, Partner, Merits &amp; Tree Law Offices</i> 姜胜, 合伙人, 植德律师事务所</p>
<b>Stream A</b>		
<p><b>16:45 – 17:30</b></p>	<p style="text-align: center;"><b>Presentation 主题演讲 - Anli Partners 安理律师事务所</b></p> <p><b>Cross Case 3.0 , Criminal Legal Services in the View of Criminal Compliance</b> <b>刑民交叉3.0 , 刑事合规视野下的刑事法律服务</b></p> <ul style="list-style-type: none"> <li>• How to define the cross case---the upgrading process of cross case 如何界定刑民交叉—刑民交叉的升级过程</li> <li>• Analyzing criminal legal services from the perspective of criminal compliance 以刑事合规为视角解析刑事法律服务</li> <li>• Compliance Reviews and Cross Case 合规审查与刑民交叉</li> <li>• Compliance Reviews and Investigation Response 合规审查与调查应对</li> </ul> <p><i>Webber Zheng, Partner, Anli Partners</i> 郑传锴, 合伙人, 安理律师事务所</p>	
<p><b>17:30 – 17:40</b></p>	<p><b>End of the ALB Beijing In-House Legal Summit 2019 大会结束</b></p>	

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